



contract, invoices, or billings concerning the same as required by I.C. 29-1-16-5 and Local Probate Rule 15. As indicated in that statute:

Accounts rendered to the court by a personal representative shall be for a period distinctly stated and shall consist of three (3) schedules, of which the first shall show the amount of the property chargeable to the personal representative; the second shall show payments, charges, losses and distributions; the third shall show the property on hand constituting the balance of such account, if any. When an account is filed, the personal representative shall also file receipts for disbursements of assets made during the period covered by the account. Whenever the personal representative is unable to file receipts for any disbursements, the court may permit him to substantiate them by other proof. The court may provide for an inspection of the balance of assets on hand. The court may, upon its own motion, or upon petition, provide that verification of accounts or credits thereon may be made by the unqualified certificate of a certified public accountant in lieu of receipts or other proof.

Id. (emphasis added). Moreover, these materials were requested in discovery from the Personal Representative, which the Personal Representative has declined to respond to.

Relatedly, to the extent that this is a post-passing debt, Mr. Gancarz has failed to file a claim against the estate and his claim is barred under I.C. 29-1-4-1.

b. Burdan Funeral Home - Funeral Services

The Personal Representative has appeared to disburse to Burdan Funeral Home some \$9,078.00 apparently for funeral services due to the decedent's passing. However, the Personal Representative has failed to provide any contract, invoices, or billings concerning the same as required by I.C. 29-1-16-5 and Local Probate Rule 15. Moreover, these materials were requested in discovery from the Personal Representative, which the Personal Representative has declined to respond to.

c. Cedar Lake Florist - Funeral Expense

The Personal Representative has appeared to disburse to Cedar Lake Florist some \$340.00 apparently for funeral related services due to the decedent's passing. However, the Personal Representative has failed to provide any contract, invoices, or billings concerning the same as

1. Objections to assets:

a. Estate bank accounts

Any interest income reflected in the Executrix's Inventory as filed with this Court on or about the 22<sup>nd</sup> day of September, 2009, was made in error. This estate has earned no interest income on the estate's bank account.

b. Interest since sale of the home

No interest income has been earned by this estate on any funds held by this estate,

2. Objections to disbursements:

a. George Gancarz – decedent's 24 hour medical caretaker

Three Thousand Six Hundred Dollars (\$3,600.00) was paid to George Gancarz after the decedent's death as severance pay to the caretaker. The amount paid to George Gancarz was agreed to by all heirs of this estate prior to the disbursement being made by the Personal Representative.

b. Burden Funeral Home – funeral services

A copy of the decedent's funeral home invoice is attached hereto and made a part hereof as Exhibit "B." David Bolin, and all heirs of this estate were present at the time the funeral arrangements were made for the burial of their father.

c. Cedar Lake Florist – funeral expense

A copy of the invoice for funeral flowers is attached hereto and made a part hereof as Exhibit "C." David Bolin, was present with the family at the floral shop at the time the funeral flowers were ordered.