

CCS ENTRY FORM  
LAKE CIRCUIT COURT, PROBATE DIVISION  
CROWN POINT, INDIANA

ESTATE NO. 45C01-0807-EU-188

TITLE OF CAUSE: ADMINISTRATION OF ESTATE OF ROBERT P. BOLIN, DECEASED

The activity of the Court should be summarized as follows on the Chronological Case Summary (CCS):

Personal Representative, Marjorie M. Zemkewicz, by counsel, files Revised Final Account and Petition to Settle and Allow Account and for Authority to Distribute Estate. Hearing set for July 13, 2010 at 1:00 P.M.

**Submitted by:**

J. Brian Hittinger (#16428-64)  
KRIEG DEVAULT LLP  
833 W. Lincoln Highway, Suite 410W  
Schererville, IN 46375 (219) 227-6100  
Direct No. (219) 227-6114  
Attorney for Personal Representative

**Opposing Counsel:**

Shaun T. Olsen  
The Law Office of Weiss & Schmidgall  
6 West 73<sup>rd</sup> Avenue  
Merrillville, IN 46410  
Attorney for David Bolin

.....  
(TO BE DESIGNATED BY THE COURT)

This CCS Entry Form shall be:

- Placed in the case file;  
 Discarded after entry on the CCS;  
 Mailed to all counsel by: \_\_\_ Counsel \_\_\_ Clerk \_\_\_ Court  
 There is no attached order; or  
The attached order shall be placed in the RJO: Yes  No

Dated: \_\_\_\_\_, 2010

\_\_\_\_\_  
Judge, Lake Circuit Court

CERTIFICATE OF SERVICE

Service of the foregoing was made by placing a copy of the same into the United States Mail, first class mail, this 24<sup>th</sup> day of June, 2010, addressed to:

Shaun T. Olsen, Esq.  
The Law Office of Weiss & Schmidgall  
6 West 73<sup>rd</sup> Avenue  
Merrillville, IN 46410

  
\_\_\_\_\_

STATE OF INDIANA        )  
                                  ) SS:  
COUNTY OF LAKE        )

LAKE CIRCUIT COURT  
PROBATE DIVISION  
CROWN POINT, INDIANA

ADMINISTRATION OF ESTATE OF        )  
ROBERT P. BOLIN,                        )  
DECEASED.                                )

ESTATE NO. 45C01-0807-EU-188

PERSONAL REPRESENTATIVE'S REVISED FINAL ACCOUNT AND PETITION TO SETTLE AND ALLOW ACCOUNT AND FOR AUTHORITY TO DISTRIBUTE ESTATE

Marjorie M. Zemkewicz, as Personal Representative of the Last Will and Testament of Robert P. Bolin, deceased, respectfully shows the Court the following:

I.     Probate of Will.

On March 28, 2008, the decedent herein died domiciled in Lake County, Indiana. Thereafter on July 18, 2008, his Last Will and Testament dated August 1, 1997, was duly admitted to probate in this Court and on July 18, 2008, this Court duly entered its order of probate of such Will. A copy of such Will is attached hereto, made a part hereof and labeled Exhibit "A."

II.    Opening of Estate.

Having been duly appointed by this Court as the Personal Representative of decedent's Last Will and Testament, Marjorie M. Zemkewicz, duly qualified as such Personal Representative on July 18, 2008, and Letters Testamentary were thereupon issued to her. Notice of the issuance of such Letters Testamentary was given, the first publication thereof being had on August 5, 2008. On or about July 21, 2009, David Bolen, son and heir-at-law of decedent, filed his Petition to Convert to Supervised Administration and on or about July 23, 2009 the Court entered an Order Converting Matter to Supervised Administration. The Personal Representative has continued to serve to this date as the duly appointed, qualified and acting Personal Representative of such decedent's Last Will and Testament. More than three (3) months have

elapsed since the date of the first published notice to creditors and other persons interested in this estate. All known and reasonably ascertainable creditors have been notified of the estate proceedings and all claims have been settled, to the Personal Representative's knowledge.

III. Accounting.

The Personal Representative attaches hereto and makes a part hereof, marked as Exhibit "B," a schedule showing property and money chargeable to her, including all property previously inventoried herein, adjustments to such inventory, additional property coming into her hands and income received by her during the period from July 17, 2008 through January 31, 2010.

The Personal Representative attaches hereto and makes a part hereof, marked as Exhibit "C," with receipts attached, a schedule showing the disbursements made by her for which credit is claimed.

The Personal Representative attaches hereto and makes a part hereof, marked as Exhibit "D," a recapitulation of the charges against her and the credits claimed by her and showing the balance of the assets of the estate in her hands and undistributed.

The Personal Representative attaches hereto and makes a part hereof, marked as Exhibit "E," a schedule showing the proposed distribution of the balance of assets of the estate.

IV. Administration.

A. No inheritance tax was due and an Order Waiving the Requirement of Filing Indiana Inheritance Tax Return and Determining No Tax Due was entered by this Court on January 8, 2009.

B. No United States Estate Tax was due with respect to this estate.

C. All Indiana adjusted gross income tax due from the decedent or his estate with respect to income received on or before January 31, 2010 has been reported by appropriate tax

returns and the amount of tax due, if any, has been paid. It will be necessary for the Personal Representative to file a final Indiana adjusted gross income tax return with respect to income received by the estate during the current year beginning January 1, 2010; however, since all of such income will be distributed to the beneficiaries of this estate, any Indiana adjusted gross income tax due thereon is required to be paid by such beneficiaries.

D. All federal income tax due from the decedent or her estate with respect to income received on or before January 31, 2010 has been reported by appropriate tax returns and the amount of tax due, if any, has been paid. It will be necessary for the Personal Representative to file a final federal adjusted gross income tax return with respect to income received by the estate during the current year beginning January 1, 2010; however, since all of such income will be distributed to the beneficiaries of this estate, any Indiana adjusted gross income tax due thereon is required to be paid by such beneficiaries.

E. Neither the decedent nor the Personal Representative, in her capacity as Personal Representative, was an employer of labor as that term is defined in the Indiana Employment Security Act and, therefore, no payments under the act are due from this estate.

V. Payment of Claims.

With the exception of expenses incidental to the final distribution of the balance of assets remaining in the hands of the Personal Representative, all expenses of administration have been paid, except the amounts claimed by the Personal Representative and her attorney, as fees for services rendered to date and for normal anticipated services to be rendered hereafter in making distribution of such balance. All claims filed against this estate have been discharged and there are no outstanding debts or obligations of this decedent's estate known to the Personal Representative.

VI. Execution of the Will.

All provisions of the decedent's Last Will and Testament have been completely executed with the exception of the distribution of the balance of his estate as directed by the Will.

VII. Administration Complete Except for Distribution.

All assets of this decedent's estate have been administered upon and the Personal Representative knows of no reason why distribution of the estate cannot or should not be accomplished or why this estate cannot or should not be closed at this time.

VIII. Proposed Distribution.

The Personal Representative proposes to distribute the remaining personal property of this decedent as of the date of her final account, January 31, 2010, in the amount and share as set forth on Exhibit "E," attached hereto and made a part hereof. It is not anticipated there will be any additional income or property received after the date of the final account, January 31, 2010.

The heirs-at-law of this decedent's estate and their post office addresses are:

1. David B. Bolin, son, 224323 Strassburg Avenue, Sauk Village, IL 60411
2. Donna L. Box, daughter, 1425 Stonegate, Algonzuin, IL 60102
3. Sheryl L. Stapinski, daughter, 14515 Lake Shore Drive, Cedar Lake, IN 46303
4. Marjorie M. Zemkewicz, daughter, 10301 Fox Run, Munster, IN 46321

WHEREFORE, the Personal Representative respectfully submits her final account and petition and prays that:

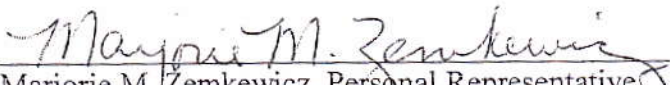
1. After due notice, this account and accounts previously filed herein, may be settled and allowed by the Court and the amounts claimed as credits be allowed and approved by the Court;

2. The Court designate, determine and confirm the persons to whom final distribution is to be made, as set forth in Exhibit "E."

3. The Court enter an order authorizing her to distribute the balance of the assets available for final distribution; and

4. The Court grant such additional relief as may be proper in the premises.

I, Marjorie M. Zemkewicz, hereby affirm under the penalties for perjury, that I have read the foregoing petition and that the representations set forth therein are true.

  
Marjorie M. Zemkewicz, Personal Representative  
of the estate of Robert P. Bolin, Deceased

J. Brian Hittinger (#16428-64)  
KRIEG DEVAULT LLP  
833 W. Lincoln Highway, Suite 410W  
Scherville, IN 46375 (219) 227-6100  
Direct No. (219) 227-6114  
Attorney for Personal Representative,  
Marjorie M. Zemkewicz

KD\_Dad's Final Accounting.doc

CAUTION: Consult a lawyer before using or act on this form. All warranties, including merchantability and fitness, are excluded.

# LAST WILL AND TESTAMENT

I, ROBERT PAUL BOLIN, of SAUK VILLAGE in the State of ILLINOIS, declare this to be my last WILL and TESTAMENT, and I revoke all Wills and Codicils heretofore made by me.

FIRST: I order and direct my Executor, hereinafter named, to pay all my just debts and funeral expenses as soon after my death as practicable.

SECOND: I give, devise and bequeath to my wife, DONNA M. BOLIN, the following items: The property located at 14515 Lakeshore Drive, Cedar Lake, Indiana, along with any and all items contained within and on said property. Any life insurance policies, automobiles that are registered in my name, along with any other assets I have accumulated.  
If Donna M. Bolin preceeds me in death, the above property and other assets I becueath to the four individuals named below:

- Sheryl L. Anderson
- Mariorie M. Zemkewicz
- David B. Bolin
- Donna L. Cox

The above four individuals to be treated as equal inheritors.

LASTLY: I hereby nominate and appoint <sup>(1)</sup> MARJORIE M. ZEMKEWICZ or <sup>(2)</sup> DAVID B. BOLIN as Executor of this, my Last Will and Testament, and I direct that my Executor shall not be required to furnish a surety bond to act as such Executor.

IN WITNESS WHEREOF, I have hereunto set my hand and seal, this FIRST (1<sup>st</sup>) day of AUGUST 1997.

Robert Paul Bolin (SEAL)  
ROBERT PAUL BOLIN

This instrument was, on the date thereof, signed, sealed, published and declared by the Testator as and for his Last Will and Testament, in our presence, who, at his request and in his presence and in the presence of each of us, have subscribed our names hereto as witnesses thereof. And we do hereby certify that at the time of the execution thereof the Testator was of sound and disposing mind and memory.

- Marion D. Neuffer Residence 6155 So. Maple Chicago, Ill.
- John D. Lentini Residence same as above
- Larry L. Lancaster Residence P.O. Box 1652 HOBART, IND.



EXHIBIT "B"

RECEIPTS	AMOUNT
Indiana Department of Revenue (state income tax refund)	288.00
Internal Revenue Service (federal income tax refund)	233.00
Internal Revenue Service (federal incentive refund)	600.00
Decedent's 1997 Mercy Tracer automobile	750.00
Decedent's personal property and furnishings	5,900.00
Proceeds from sale of decedent's residence, 14515 Lake Shore Drive, Cedar Lake, Indiana	98,584.20
State Farm Insurance (refund of premium of homeowner's insurance on decedent's residence)	567.74
NIPSCO (refund of unused utility charges at decedent's residence)	210.23
Internal Revenue Service (refund due on decedent's 2008 federal income tax)	<u>326.00</u>
	<u>\$107,459.17</u>
TOTAL RECEIPTS:	



EXHIBIT "C"

DISBURSEMENTS

PROVIDER	TYPE OF SERVICE	AMOUNT
All State Appraisal	Appraisal of decedent's home	\$350.00
State Farm Insurance Co.	Insurance on decedent's automobile	164.00
George Gancarz	Decedent's 24 hour medical caretaker	3,600.00
Burdan Funeral Home	Funeral services	9,078.00
Cedar Lake Florist	Funeral expense	340.00
Teibel's	Funeral luncheon	1,560.00
Elmwood Cemetery	Memorial marker	125.00
Carpetland	Replace carpet in preparation for sale of decedent's residence	795.00
Bruce's Septic	Repairs in preparation for sale of decedent's residence	95.00
Ideal Plumbing	Repairs of gas leak in decedent's residence	165.00
South Shore Improvement	Lake Rights Association Annual Fee	140.00
State Farm Insurance Co.	Homeowners insurance on decedent's residence (\$474.00 and \$759.00)	1,233.00
Comcast	Cable service at decedent's residence from 4/15/08 to 4/29/09	1,225.00
Sun Times and The Times	Newspapers decedent received	44.00
AT&T	Telephone services at decedent's residence (4/15/08 to 7/11/09)	1,108.00
NIPSCO	Utilities at decedent's residence (4/15/08 to 5/10/09)	4,502.00
Town of Cedar Lake	Garbage services at decedent's residence (4/15/08 to 7/16/09)	1,107.00
St. Margaret Mercy Healthcare Centers	Expense of decedent's last illness	52.00
Apria Healthcare	Expense of decedent's last illness	50.00
Miramend Revenue Group	Expense of decedent's last illness	144.00
George Gancarz	Labor and various miscellaneous purchases made for repairs to decedent's residence, including living room, kitchen floors and bathroom	11,726.00
Terry Hansen	Reimburse for labor and various miscellaneous purchases made for repairs to decedent's residence - drywall and paint kitchen walls	1,800.00



David Bolin	Reimburse for various miscellaneous purchases made for repairs decedent's residence – material for kitchen floor, kitchen cabinets, kitchen counter tops, lighting	2,097.00	
Indiana Dept of Revenue	2008 State Income Tax Payment	54.00	
Krieg DeVault LLP	Administrative costs	282.14	
Krieg DeVault LLP	Legal fees	14,692.39	
Lake County Treasurer	2007 Property Tax on decedent's residence	845.00	
Lake County Treasurer	2008 Property Tax on decedent's residence	766.67	
Town of Cedar Lake	Sanitation/disposal at decedent's residence	216.50	
Margaret Zemkewicz	Personal representative's fee	4,600.00	
	<b>TOTAL DISBURSEMENTS:</b>	<u>\$62,956.70</u>	

EXHIBIT "D"

RECAPITULATION

Property and Receipts	\$107,459.17
Disbursements	<u>&lt;62,956.70&gt;</u>
BALANCE	<u>\$44,502.47</u>

EXHIBIT "E"

FINAL DISTRIBUTION

Marjorie M. Zemkewicz	Adult Daughter	\$11,125.61
Sheryl L. Stapinski	Adult Daughter	\$11,125.62
Donna L. Cox	Adult Daughter	\$11,125.62
David B. Bolin	Adult Son	\$11,125.62

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TICOR TITLE INSURANCE COMPANY

CLOSER: Shannon M. Stiener

DATE OF PRINTING: 11/04/09

TIME OF PRINTING: 10:18

B. TYPE OF LOAN

1.  FHA 2.  FmHA 3.  CONV. UNINS.  
 4.  VA 5.  CONV. INS.  
 6. File Number: 920097676 TCP  
 920097676-001 SSM TSC  
 7. Loan Number 408849941  
 8. Mortgage Insurance Case Number

SETTLEMENT STATEMENT

U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT

NOTE: This form is furnished to give you a statement of actual settlement costs. Amounts paid to and by the settlement agent are shown. Items marked "(p.o.c.)" were paid outside the closing; they are shown here for informational purposes and are not included in the totals.

D. NAME OF BORROWER: Sheryl L. Stapinski  
 ADDRESS: 209 Clinton St.  
 Lowell Indiana 46356

E. NAME OF SELLER: Marjorie M. Zemkewicz, Personal Rep. of the Robert P. Bolin Estate  
 ADDRESS: 14515 Lakeshore Dr.  
 Cedar Lake Indiana 46303

F. NAME OF LENDER: Fifth Third Mortgage Company  
 ADDRESS: 5050 Kingsley Drive  
 Cincinnati OH 45263

G. PROPERTY LOCATION: 14515 Lakeshore Dr.  
 Cedar Lake Indiana 46303

H. SETTLEMENT AGENT: TICOR TITLE  
 ADDRESS: 334 East US Route 30, Unit C  
 SCHERERVILLE Indiana 46375  
 PLACE OF SETTLEMENT: 334 East US Route 30, Unit C  
 ADDRESS: SCHERERVILLE Indiana 46375

I. SETTLEMENT DATE: November 04, 2009  
 DISBURSEMENT DATE: November 04, 2009

J. SUMMARY OF BORROWER'S TRANSACTION		K. SUMMARY OF SELLER'S TRANSACTION	
100. GROSS AMOUNT DUE FROM BORROWER:		400. GROSS AMOUNT DUE TO SELLER:	
101. Contract sales price	100,000.00	401. Contract sales price	100,000.00
102. Personal Property		402. Personal Property	
103. Settlement charges to borrower (line 1400)	2,372.04	403.	
104.		404.	
105.		405.	
Adjustments for items paid by seller in advance		Adjustments for items paid by seller in advance	
106. City/town taxes to		406. City/town taxes to	
107. County taxes to		407. County taxes to	
108. Assessments to		408. Assessments to	
109.		409.	
110.		410.	
111.		411.	
112.		412.	
120. GROSS AMT DUE FROM BORROWER	102,372.04	420. GROSS AMT DUE TO SELLER	100,000.00
200. AMOUNTS PAID BY OR IN BEHALF OF BORROWER		500. REDUCTIONS IN AMOUNT DUE TO SELLER:	
201. Deposit or earnest money		501. Excess deposit (see instructions)	
202. Principal amount of new loan(s)	75,000.00	502. Settlement charges to seller (line 1400)	769.00
203. Existing loan(s) taken subject to		503. Existing loan(s) taken subject to	
204.		504. Payoff of first mortgage loan	
205.		505. Payoff of second mortgage loan	
206.		506.	
207.		507.	
208.		508.	
209.		509.	
Adjustments for items unpaid by seller		Adjustments for items unpaid by seller	
210. City/town taxes to		510. City/town taxes to	
211. County taxes 01/01/05 to 11/04/09	646.80	511. County taxes 01/01/05 to 11/04/09	646.80
212. Assessments to		512. Assessments to	
213.		513.	
214.		514.	
215.		515.	
216.		516.	
217.		517.	
218.		518.	
219.		519.	
220. TOTAL PAID BY/FOR BORROWER	75,646.80	520. TOTAL REDUCTIONS AMT DUE SELLER	1,415.80
300. CASH AT SETTLEMENT FROM/TO BORROWER		600. CASH AT SETTLEMENT TO/FROM SELLER	
301. Gross amt due from borrower (line 120)	102,372.04	601. Gross amt due to seller (line 420)	100,000.00
302. Less amts paid by/for borrower (line 220)	75,646.80	602. Less reductions in amt due seller (line 520)	2,425.80
303. CASH ( <input checked="" type="checkbox"/> FROM ) ( <input type="checkbox"/> TO ) BORROWER	26,725.24	603. CASH ( <input checked="" type="checkbox"/> TO ) ( <input type="checkbox"/> FROM ) SELLER	98,564.20

I have carefully reviewed the HUD-1 Settlement Statement and to the best of my knowledge and belief, it is a true and accurate statement of all receipts and disbursements made on my account or by me in this transaction. I further certify that I have received a copy of the HUD-1 Settlement Statement.

Borrower: *Sheryl L. Stapinski*  
 Sheryl L. Stapinski

Seller: *Marjorie M. Zemkewicz*  
 Marjorie M. Zemkewicz, Personal Rep. of the Robert P. Bolin Estate

Escrow Officer: Shannon Stiener *Shannon Stiener*

ORIG# / ABS# / ESC#	920097676 / 920097676	TCP / SSM TSC	SETTLEMENT CHARGES		TIME OF PRINTING: 10	DATE OF PRINTING: 11/11/09
700.	TOTAL SALES/BROKER'S COMMISSION based on price \$ 100,000.00 @ 1/4%					
	Division of Commission (line 700) as follows:					
701.	LB:	\$	to		PAID FROM BORROWER'S FUNDS AT SETTLEMENT	PAID FROM SELLER'S FUNDS AT SETTLEMENT
702.	SB:	\$	to			
703.	Commission paid at Settlement (Money retained by broker applied to commission \$ )					
704.	Other sales agent charges:					
705.	Additional commission: \$ to					
800.	ITEMS PAYABLE IN CONNECTION WITH LOAN					
801.	Loan Origination Fee %					
802.	Loan Discount %					
803.	Appraisal Fee to Service Link (\$325.00)poc-h					
804.	Credit Report to NBC Mortgage for Credit FDC			62.15		
805.	Lender's Inspection Fee to					
806.	Mortgage Insurance Application Fee to					
807.	Assumption Fee to					
808.	Processing Fee to NBC Mortgage Corp.			300.00		
809.	Funding Fee to Fifth Third Mortgage Co.			495.00		
810.	Broker Price to NBC Mortgage (\$2302.50)poc-5/3					
811.	Tax Service Fee to First American Real Est. Tax Service			72.00		
812.	Flood Certification Fee to Southwest Financial Services, Inc			4.00		
900.	ITEMS REQUIRED BY LENDER TO BE PAID IN ADVANCE					
901.	Interest from 11/04/09 to 12/01/09 @\$ 10.1600 /day for 27 days			274.22		
902.	Mortgage Insurance Premium for 0.00 months to					
903.	Hazard Insurance Premium for 1.00 years to State Farm (\$723.00) FDC					
904.						
905.						
1000.	RESERVES DEPOSITED WITH LENDER					
1001.	Hazard insurance 4.00 month @\$ 59.42 per month			237.68		
1002.	Mortgage insurance 0.00 month @\$ per month					
1003.	City property taxes 0.00 month @\$ per month					
1004.	County property taxes 3.00 month @\$ 63.03 per month			151.49		
1005.	Annual assessments 0.00 month @\$ per month					
1006.	0.00 month @\$ per month					
1007.	0.00 month @\$ per month					
1008.	Aggregate Accounting Adjustment			59.50		0.00
1100.	TITLE CHARGES					
1101.	Settlement or Closing Fee to Titor Title Insurance Company			160.00		160.00
1102.	Abstract or title search to					
1103.	Title examination to					
1104.	Title insurance binder to					
1105.	Document preparation to					
1106.	Notary fees to					
1107.	Attorney's fee to					
1108.	Title insurance to Titor Title Insurance Company			475.00		604.00
	(includes above items numbers:) EPA, Comp, Survey Coverage & Chain of Title					
1109.	Lender's coverage \$ 75,000.00 \$ 475.00					
1110.	Owner's coverage \$ 100,000.00 \$ 604.00 Alta 2006 Policy					
1111.	TIPF payable to Titor (underwriter)			5.00		5.00
1112.	Overnight Fee-\$30/E-Mail Pkg-\$25 to Titor Title Ins.			55.00		
1113.	Incoming Wire Fee to Titor Title Insurance Co.			15.00		
1200.	GOVERNMENT RECORDING AND TRANSFER CHARGES					
1201.	Recording fees: Deed \$ 25.00 ; Mortgage \$ 50.00 ; Release \$			65.00		
1202.	City/county tax/stamps: Deed \$ ; Mortgage \$					
1203.	State tax/stamps: Deed \$ ; Mortgage \$					
1204.						
1205.						
1300.	ADDITIONAL SETTLEMENT CHARGES					
1301.	Survey to					
1302.	Pest inspection to					
1303.	All of 2008-09 Taxes to Lake County (\$765.92)poc-seller					
1304.						
1305.						
1306.						
1307.						
1400.	TOTAL SETTLEMENT CHARGES (enter on lines 103, Section J and 502, Section K)			2,372.04		769.00

Omitted from this filing are dozens of pages of monthly bill copies and receipts. It was a large amount of unnecessary information for this purpose.